

Full Name of the Project:

Name of the project	«Mashhura» Medical Center at «Termez Mechanization» LLC in the structure of «Surxon Sanoat qurilish»: Creation of a multidisciplinary medical and wellness center in cooperation with foreign medical companies
Main goals of project	Creation of a multidisciplinary medical center. And also participate in the development of Medical Tourism.
Sphere /industry	Diagnostic and medical medicine
Implementation of schedule project	Diagnostic and medical medicine Duration: until the 1st quarter of 2021
Location of the project	Republic of Uzbekistan, Surkhandarya region, the city of Termez, st. Tarakkiyot
Information about participants of the project:	
- initiator	Local medical center, «Mashhura» at «Termez Mexanizatsiya» LLC in the structure of «Surxon Sanoat qurilish»
- co-executor (the lead sectorial of Ministry/authority/Department)	«Termez Mexanizatsiya» "in the structure of the company «Surxon Sanoat qurilish» with foreign countries
Total costs of project	\$ 15,000,000 (fifteen million dollars)
Prospective source of financing:	
- own funds	\$ 6,000,000 (six million dollars)
- loans of commercial banks	\$ 5,000,000 (five million dollars)
- the required volume of direct foreign investments	\$ 4,000,000 (four million dollars)
Composition of main costs	Construction of local with own funds: medical center - 5 million US dollars; Purchase and equipping the building with medical equipment - 9 million US dollars; Other costs - \$ 1 million
Projected profitability	20%
Projected payback period	7 years
Capacity of project/productivity	200 beds with outpatient diagnostic care
Contribution to the project by the initiator	\$ 5,000,000 (five million dollars) of equity
Current status of project	Land plot 2 hectares for the construction of a medical center

Information about the initiator of the project

Full name of the enterprises	LLC "TERMIZ-MEXANIZATSIYA"
Requisites, email, contacts	Republic of Uzbekistan, Surkhandarya region, Termez city, st. T. Saydaliyeva 14 "B", the servicing bank: Joint-Stock Commercial Bank Microcreditbank Surkhandarya branch, MFO: 00326, STIR: 302670692 (+99876) 221-40-98, +998907474630,

Foundation date of the enterprise	31 march 2014 year
Statutory fund	550 000 000 soums: Kadirov Bahadir Tukhtaevich - 81.8%, «TERMIZ-TAMINOT» -9.1%, «FABULLO STROY SERVIS» - 9.1%.
Structure of founders and distribution of shares	- Kadirov Bahadir Tukhtaevich (passport ST 2606317 city of Termez Ministry of Internal Affairs 2011 26 August) - "TERMIZ-TAMINOT" private enterprise for the provision of industrial construction - "FABULLO STROY SERVIS" Limited Liability Company

Information about the founders

Full name	Kadirov Bahadir Tukhtaevich
Contact number	+ 998 90 644 44 70
Email address	ruziev@surxon-sg.com

GENERAL INFORMATION

Number and types of jobs created	300 workplaces
Environmental impact statement (project EIS), which includes expected types and volumes of waste, places of their utilization	Modern recycling
Information about the land plot for the construction of the enterprise	2 hectares
Existing infrastructure	City sewage, electricity, natural gas, water and highway. It is considered the center of Termez.
The required infrastructure	Modern sewage system, recycling, oxygenation
Upcoming construction and installation works	The hired contracting and construction company PE "Termiz-Taminot" with the company "Surxon Sanoat qurilish"
Designed-estimated documentation	The local design institute Memor Architecture Service LLC for approval by a foreign partner has prepared design estimates.
Power requirement (kWh), installed capacity (kWh or megawatt hour)	250 kWh 300 kWh
Demand for water (cub/m)	1500 cubic meters per month
Gas demand (cu/m)	Not existing

MARKET ANALYSIS, PRODUCT DESCRIPTION (WORKS, SERVICES), MARKETING RESEARCH

Type of product	Medical service
Annual production (ton. year)	Specialized medical help
Prospective markets sales and their shares:	

Domestic	10 000 -12 000 inpatient treatment, 100 referral per day to the consultative-diagnostic department.
Export	500-600 inpatient treatment, 10-15 referral per day to the consultative and diagnostic department.
Costs of products	State tariff rate of Uzbekistan
Demand for raw materials (per year)	-
Expected market share	-
Main competitors	Other private medical clinics
Main competitive advantage	A surgical hospital with cosmetology will be involved
Main target groups of consumers	The population of Uzbekistan and the border regions of neighboring countries
Availability of patents, licenses, certificates in accordance with the current legislation	There is a license for the implementation of medical activities No. 9005-00, etc. Documents for LLC "Termiz Mexanizatsiya"

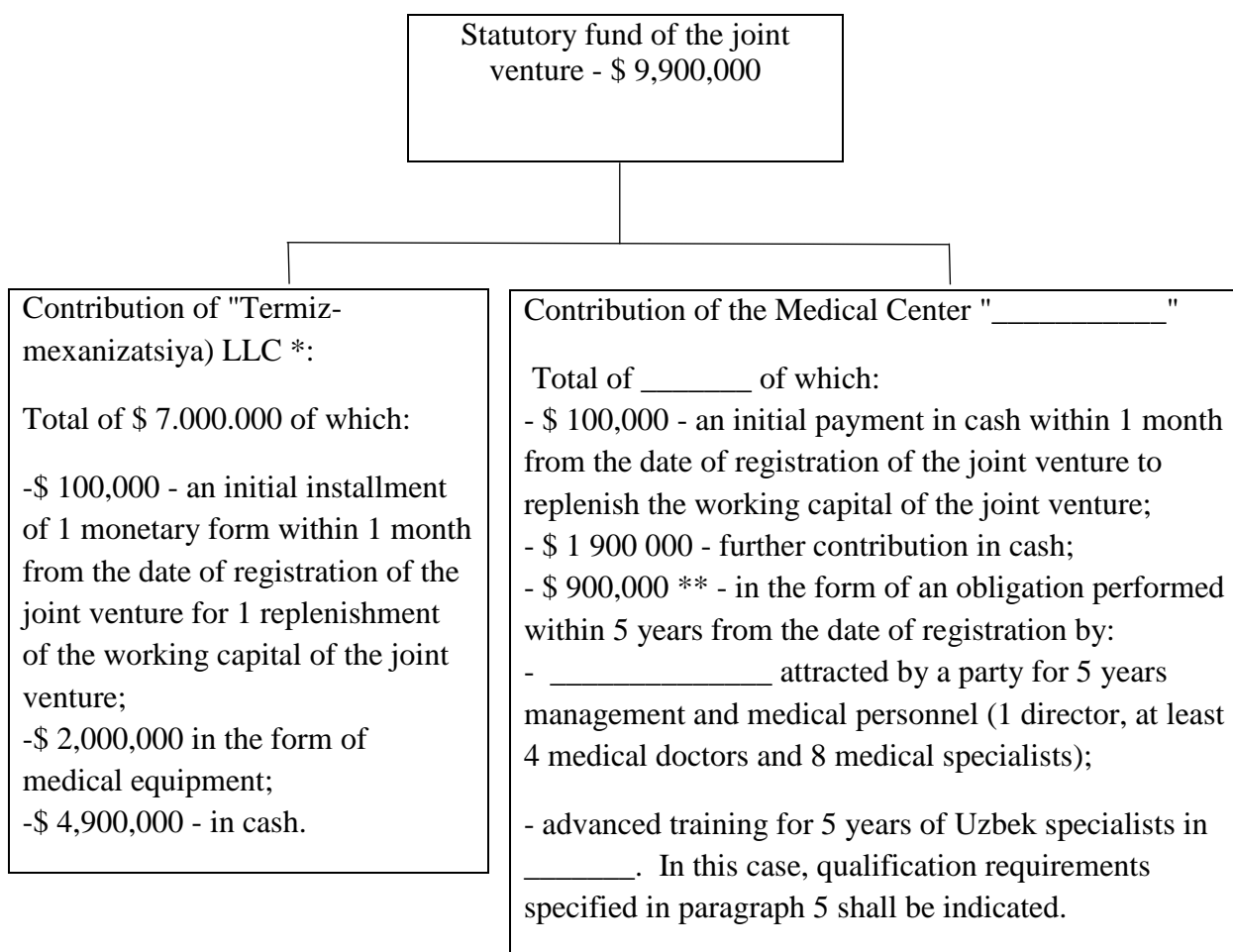
Attached: PROJECT SCHEME for the investor in the implementation of the Project for the creation of the Uzbek _____ medical center in 4 sheets

**PROJECT SCHEME for investor
the implementation of the project of creating the Uzbek _____ medical center**

1. Project passport

1	Project name	Uzbek-_____medical center
2	Participants of the project	OOO "Termiz-mexanizatsiya" (Uzbekistan) Medical center "_____" (_____)
3	The total cost of the project	\$9 900 000

2. Distribution of contributions to the statutory fund of the Joint Venture (contributions to the total cost of the project)



*A contribution to the authorized capital in the amount of \$ 7 million is made within 1 year from the date of registration of the joint venture. Buildings and structures are provided by the joint venture on the part of Termiz mexanizatsiya LLC on a long-term lease. Moreover, rental payments (*taking into account the estimated cost of buildings and structures in the amount of \$ 5 million*) are paid for 7 years in the following amounts in dollars. USA:

1 year	200 000
2 year	300 000
3 year	900 000
4 year	900 000
5 year	900 000
6 year	900 000
7 year	900 000

** Contribution to the JV Charter Fund in the amount of \$ 2 million is made, and in the amount of \$ 180,000 is formed within 1 year from the date of registration of the JV. The authorized capital is increased to the amount of \$ 2.900.000 over 5 years each year in the amount of \$ 180,000 due to obligations to provide management and medical personnel by the _____ side and the cost of advanced training of medical personnel of the Uzbek side in _____, in the following order:

Years	The size of the authorized capital (USD)	LLC share size " Termiz Mexanizatsiya " (USD)	The size of the share of the Medical Center " _____ " (USD)
1	9 180 000	7 000 000	2 180 000
2	9 360 000		180 000
3	9 540 000		180 000
4	9 720 000		180 000
5	9 900 000		180 000

3. Joint venture management

- Director is appointed by the Medical Center. " _____ " for a period of 3 years from the date of registration.

At the end of this period, the director is appointed by decision of the general meeting of the joint venture participants.

The powers of the director to conclude transactions without the consent of the supreme body of the joint venture are limited to a monthly size of \$ 5000;

- The chief accountant and the head physician are provided by "Termiz-mexanizatsiya" LLC.

4. The supervision of SP

To oversee the procurement of SP medical equipment and other property by the General meeting of joint venture participants created a working Commission and approved annually by its membership. The Director has the right to acquire property in SP only after the approval of transactions on acquisition of property of the Working Commission.

5. Criteria for the medical center and its staff

Criteria for establishing the environment and conditions of functioning of the Medical center: at the level of the world standards activities of medical institutions taking into account the specifics (features) similar medical centers in the ____ _ Criteria specified in the internal Regulations of the joint venture and in the Job descriptions of administrative and medical personnel of the joint venture. Additional criteria for physicians presented by a party:

- experience of working as a doctor for at least 5 years continuously;
- category of health professionals - not less than I;
- proof of health (evidenced by a certificate of 086 form type used in Uzbekistan or other similar document used in _____)
- preferably knowledge of Russian and English language at a conversational level;

Medical workers:

- Work experience in the medical field for at least 5 years continuously;
- Sociability;
- Leadership skills (except for nurses);
- Personal qualities that do not contradict the national culture of the Uzbek people and the norms of behavior in Uzbekistan.

Criteria for advanced training of local medical personnel:

- Further training in medical centers _____ side;
- Qualification based on the results of advanced training at a level not lower than the level of specialists involved in the joint venture by _____ party;
- Providing, at the expense of _____ parties, on account of obligations to contribute to the charter capital of the joint venture, with individual living at least 2 ** with three meals a day and monthly payment of business trip expenses in the amount of at least \$ ___ for each day.

6. Dividend payment

- The decision of the General Meeting of JV participants on the payment of dividends is made once a year.
- A moratorium on the payment of dividends is established for 3 years from the date of registration of the joint venture, i.e. all profits for this period are directed to the development of the joint venture.

7. _____ the party gives its unconditional consent for the entire duration of the joint venture to receive in the future joint venture loans for production needs for the development of the joint venture, replenishment of working capital and the modernization of medical equipment and inventory, exclusively for the joint venture.

8. Responsibility

If the managerial and medical personnel provided by the _____ _ party do not properly fulfill their duties more than two times in one year, or do not fulfill them or evade their duties, the SP will suffer losses, incl. on the execution of decisions of the supreme body of the joint venture, the share of the Medical Center "" from the calculation of its nominal value is reduced by the amount of losses, but not more than 5% of the charter capital of the joint venture. At the same time, the amount of losses is determined by an independent appraisal organization attracted by the Uzbek side. With this reduction in the JV authorized capital, a corresponding increase in the share of the Uzbek side is carried out by recalculation.

In the event that as a result of improper fulfillment by a party of its obligations to ensure the advanced training of medical personnel of the Uzbek side according to the criteria specified in paragraph 5 more than two times within one year, either failure to fulfill or evasion of fulfillment of these obligations, the joint venture will incur losses, then the share of the _____ Medical Center, based on its face value, is reduced by the amount of losses. but not more than 5% of the authorized capital of the joint venture. At the same time, the amount of losses is determined by an independent appraisal organization attracted by the Uzbek side. In this case, a decrease in the authorized capital of the joint venture is a corresponding increase in the share of the Uzbek side by recalculation.