

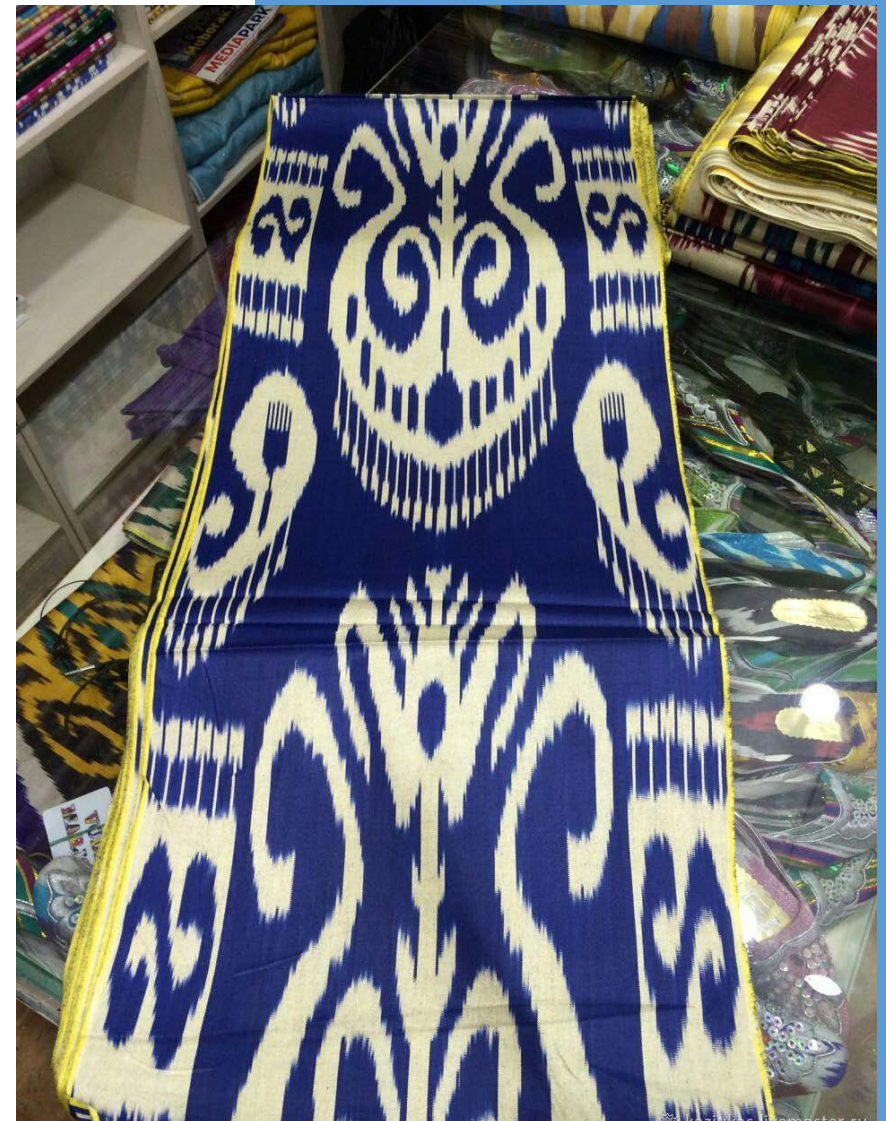


TEXTILE INDUSTRY OF UZBEKISTAN

2020

Tashkent

STARTING POINT – 1932



SUCCESS IN 2019

INVESTMENT ACTIVITY

410

ENTPRISES OF
TEXTILE INDUSTRY

1330

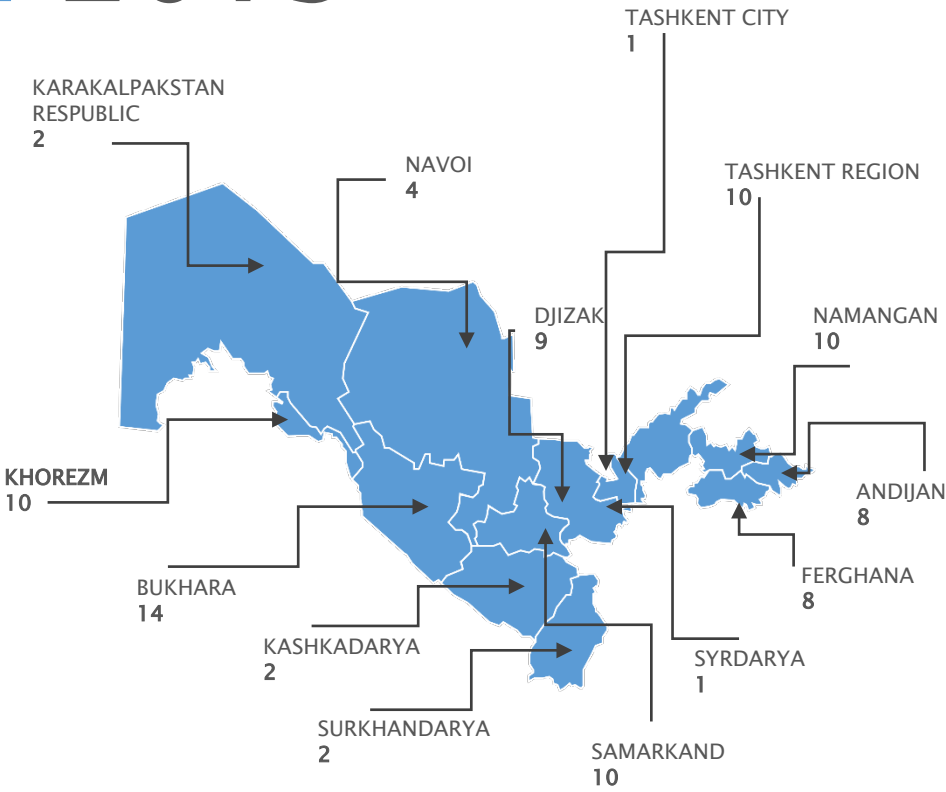
ENTPRISES OF
GARMENT INDUSTRY

75+

COTTON - TEXTILE
CLUSTERS

10+

ENGINEERING
(MACHINERY) COMPANIES



NEW CAPACITIES



YARN

15

7

thsd. tons



KNITTED
FABRIC

41

thsd. tons



COTTON
FABRIC

11

4

Mln sq meters



GARMENTS

80

Mln pieces

EXPORT – 2.2 billions



YARN

48%



KNITTED
FABRIC

10%



FABRICS

17%



GARMENT

24%



HOSIERY

1,2%

IMPLEMENTED INVESTMENT PROJECT



396,3 thsd. tons increase in cotton yield (unchanged areas)

Created production capacities

42 projects

in 29 clusters

25% Increase in productivity from the clusters

in 40 regions

Productivity is higher than the last 10 years

35–71 c/ha

productivity from areas where drip irrigation was introduced in clusters

376 mln. USD

Export of 53 clusters

COTTON PROCESSING

180 thsd. tons



KNITTED FABRIC

11,3 thsd. tn.



READY PRODUCT

32,2 mln. pc.



FABRIC

37,5 mln. l.m.



More than 11 000 created new jobs

1,1 trln.sum savings



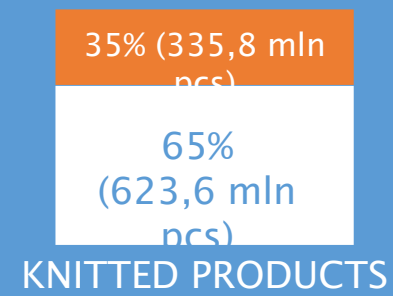
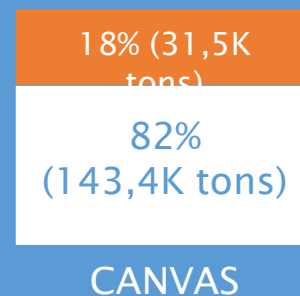
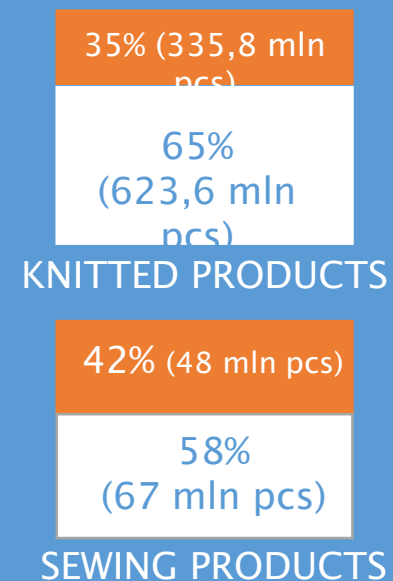
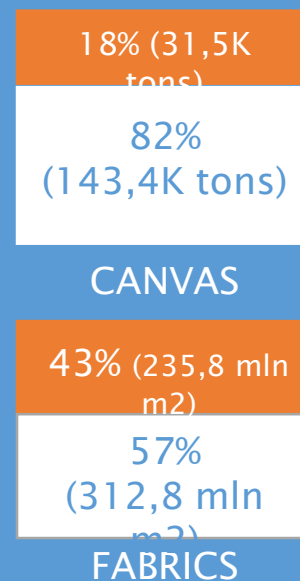
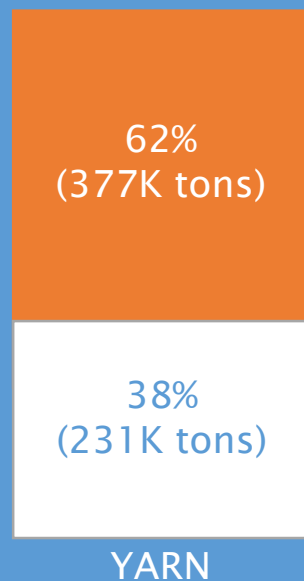
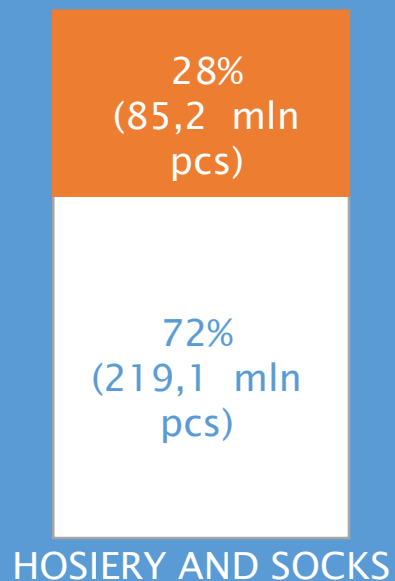
PRODUCTION
\$4,25 bln USD

INVESTMENT
(ALL SOURCES OF FINANCING)
\$484 mln USD

Redistribution structure of raw materials and semi finished products

Domestic Market

Export



57%

Low conversion products (yarn)

\$880,9

mln

381000 tons of
yarn
155 enterprises



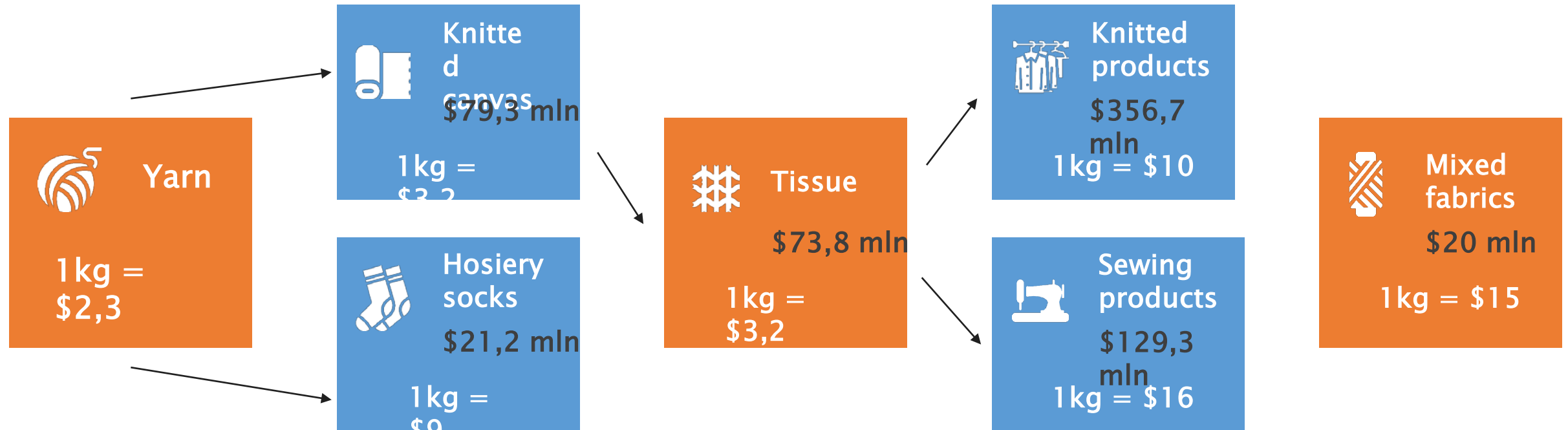
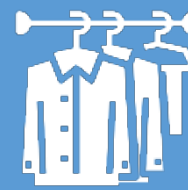
43%

Mid and high value added
products (fabric, knitted fabric and products, sewing and hosiery)

\$660,3

mln

181000 tons of
yarn
825 enterprises



Average capacity utilization

79,1 %



608,000 Tons of
yarn
82,6%



548,6 Mln sq. meter yarn
82,5%



3,6 Trln. Sum of sewing
products
72,4%



1 74,800 Tons of knitted
fabric
88,3%

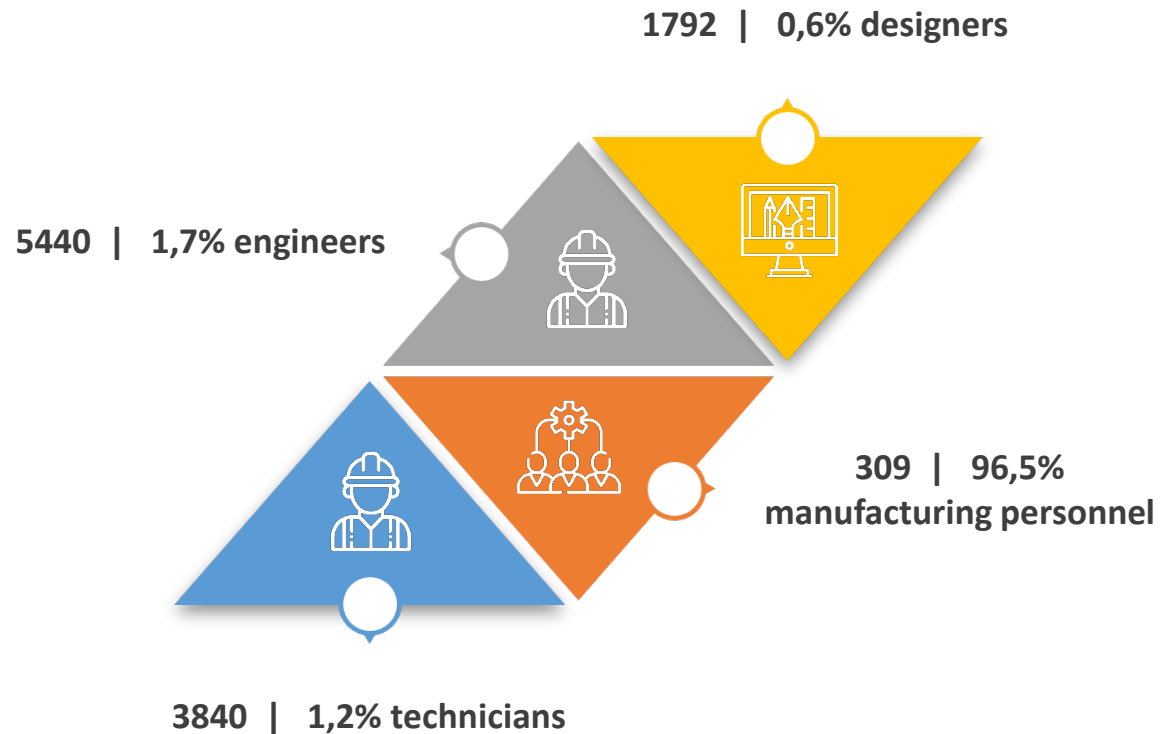


304,3 mln pairs of hosiery
products
78,2%

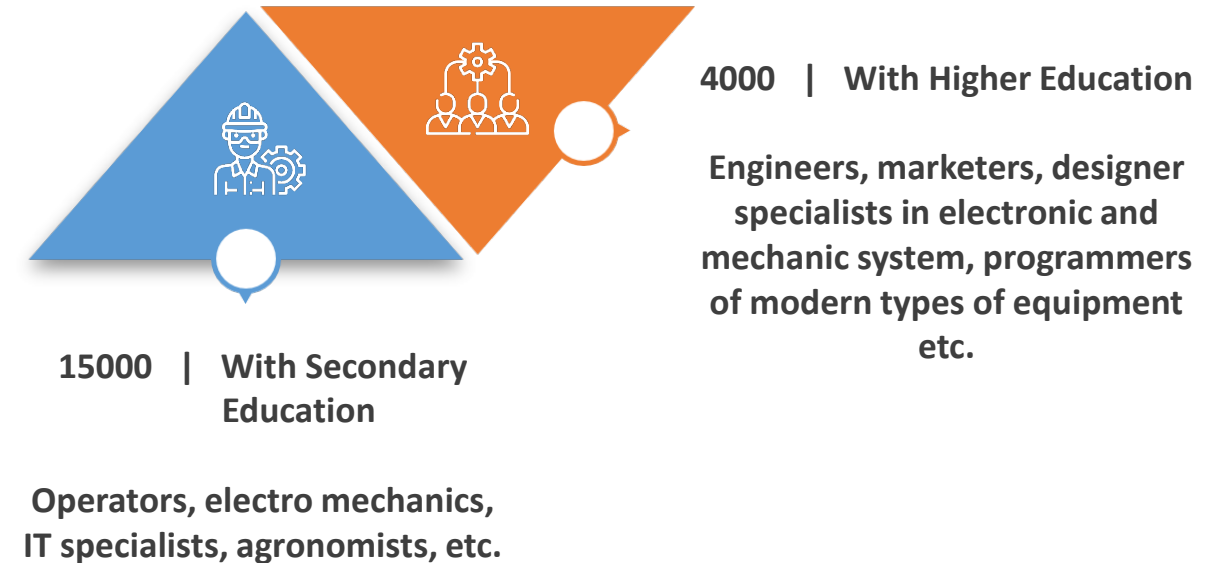


959,4 mln pcs of knitwear
71,1%

The total number of employed people in Textile Industry 320,000 in 2020



Need for additional human resources 19 thousands



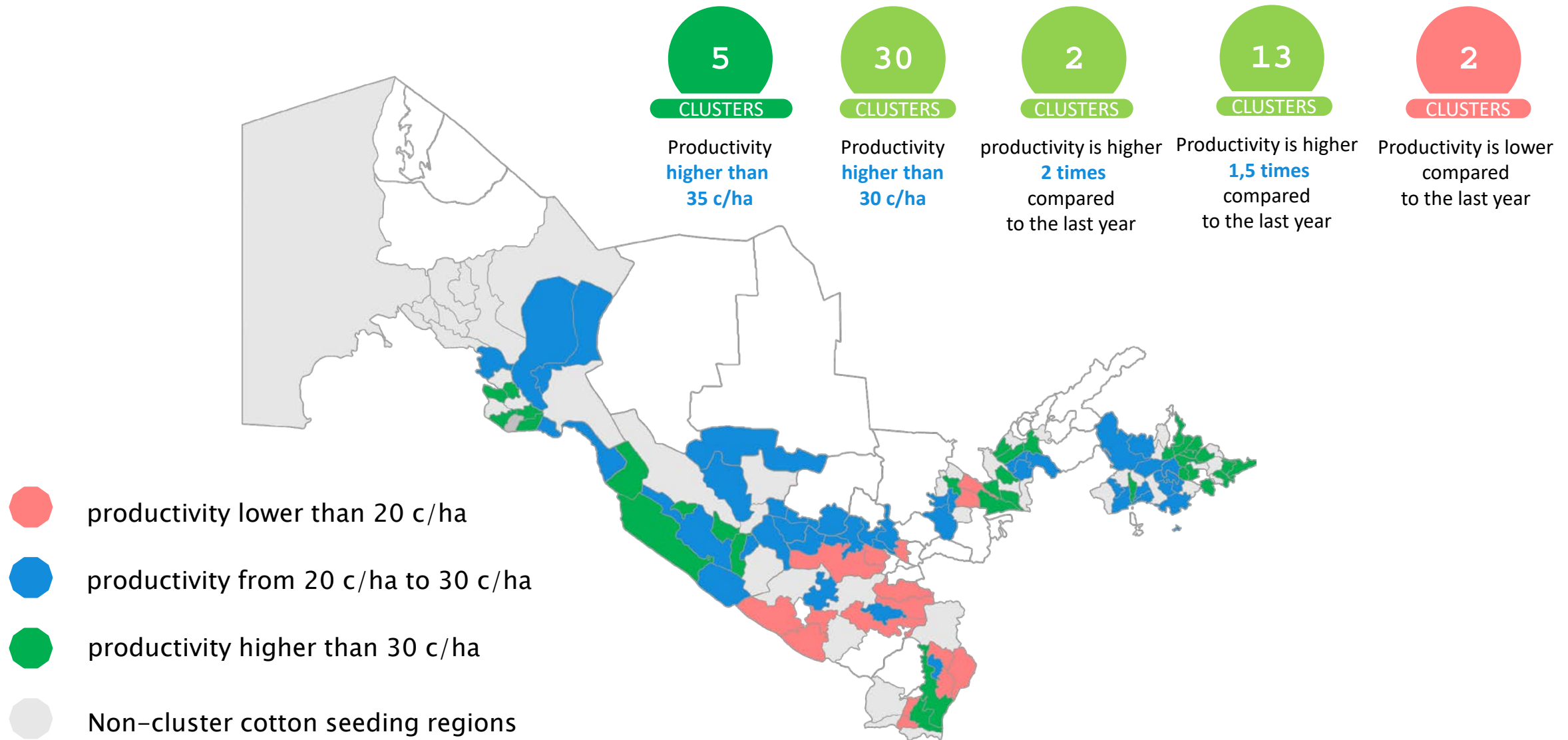
Modernizing the training system of personnel
Tashkent Institute of Textile and Light Industry

Creation of a joint University with the involvement of leading foreign partners

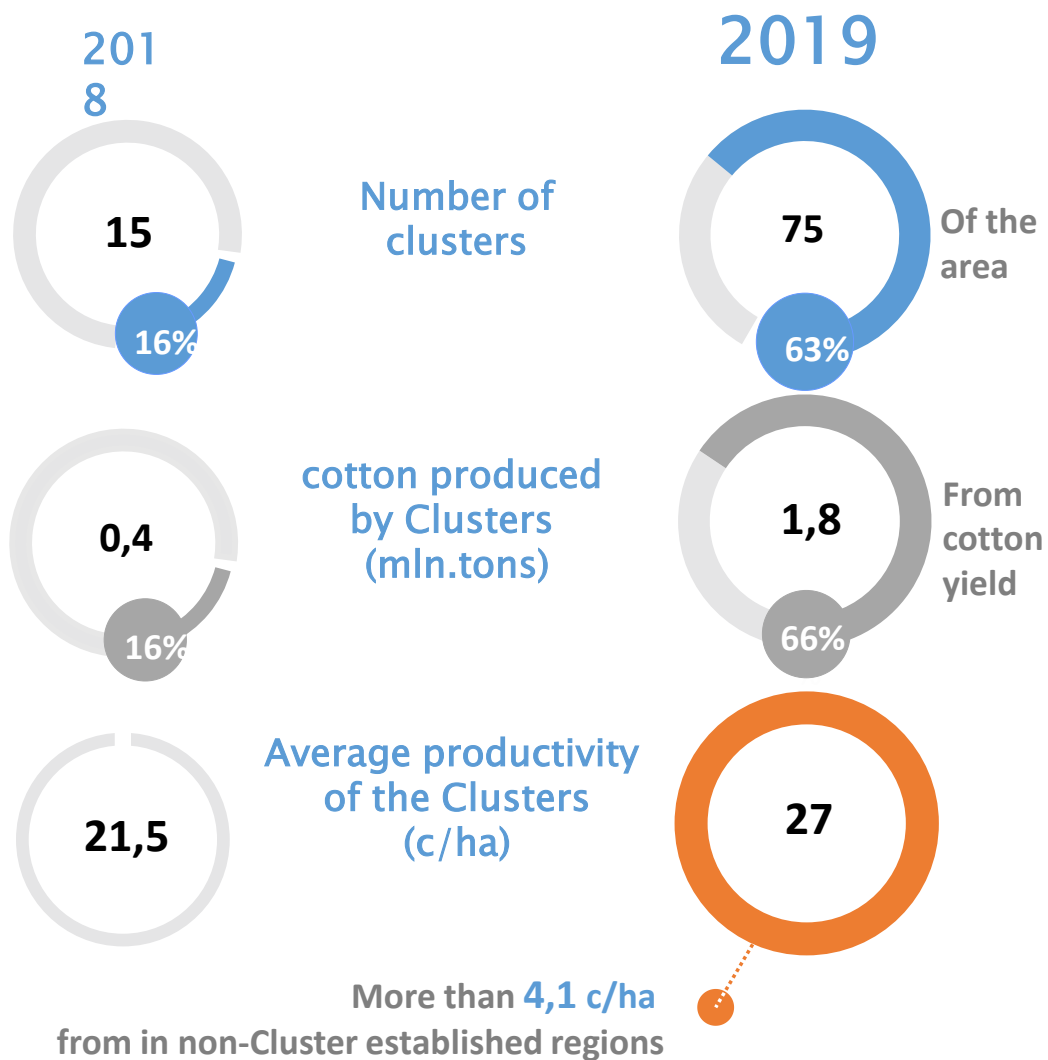


Creation of a network of modern joint colleges for the training of basic personnel

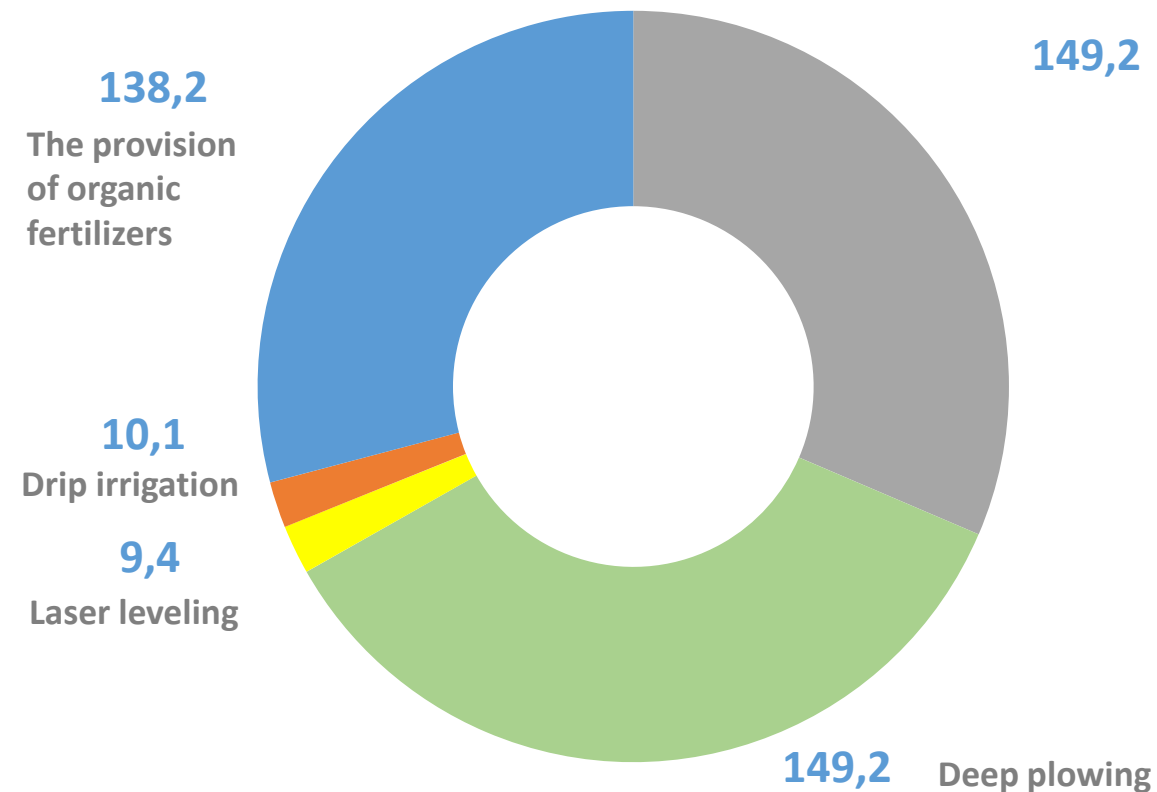
PRODUCTIVITY OF COTTON-TEXTILE CLUSTERS



PRODUCTIVITY OF COTTON-TEXTILE CLUSTERS



ACTIONS AIMED AT INCREASING CLUSTER PRODUCTIVITY



TECHNOLOGICAL TRANSFORMATION

DEVELOPMENT AND
IMPLEMENTATION
OF NEW TECHNOLOGIES

INDORAMA
CORPORATION

Improved Cotton
Production and
Harvesting Technologies

REDUCTION OF THE
«HUMAN FACTOR»

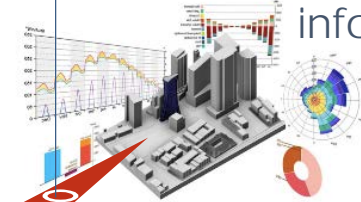


Monitoring
technological status of
equipment and
production processes

FULL CAPACITY UTILIZATION



Analysis data from
information systems



COST OPTIMIZATION,
IMPROVING THE QUALITY
AND PRODUCTIVITY

Bofanda

RESOURCES EFFICIENCY

BAKANTEX

Automated control
and efficiency



ACTUAL RESULT

"PLASTEX KONLIKUL" LLC



- Total cost – **37,8** mln.USD
- Yearly capacity– **11,0** thousand tons cotton yarn
- New jobs– **350**
- Start-up time – January, **2019**
- Export capacity– **20,0** mln.USD

"KHANTEX GROUP" LLC



- Total cost – **41,7** mln.USD
- Yearly capacity– **9,0** thousand tons cotton yarn, **2,4** thousand tons knitted fabric, **5,0** mln.sq.m. cotton fabric
- New jobs – **350**
- Start-up time – December, **2019**
- Export capacity – **17,0** mln.USD

"BCT CLUSTER" LLC



- Total cost – **39,0** mln.USD
- Yearly capacity– **9,2** thousand tons cotton yarn, **12** mln.sq.m. jeans fabric
- New jobs – **575**
- Start-up time – May, **2019**
- Export capacity – **12,0** mln.USD

"SANGZOR TEXTILE" LLC



- Total cost – **24,9** mln.USD
- Yearly capacity– **7,8** thousand tons cotton yarn
- New jobs – **350**
- Start-up time – October, **2019**
- Export capacity – **10,0** mln.USD

"ART SOFT TEX" LLC



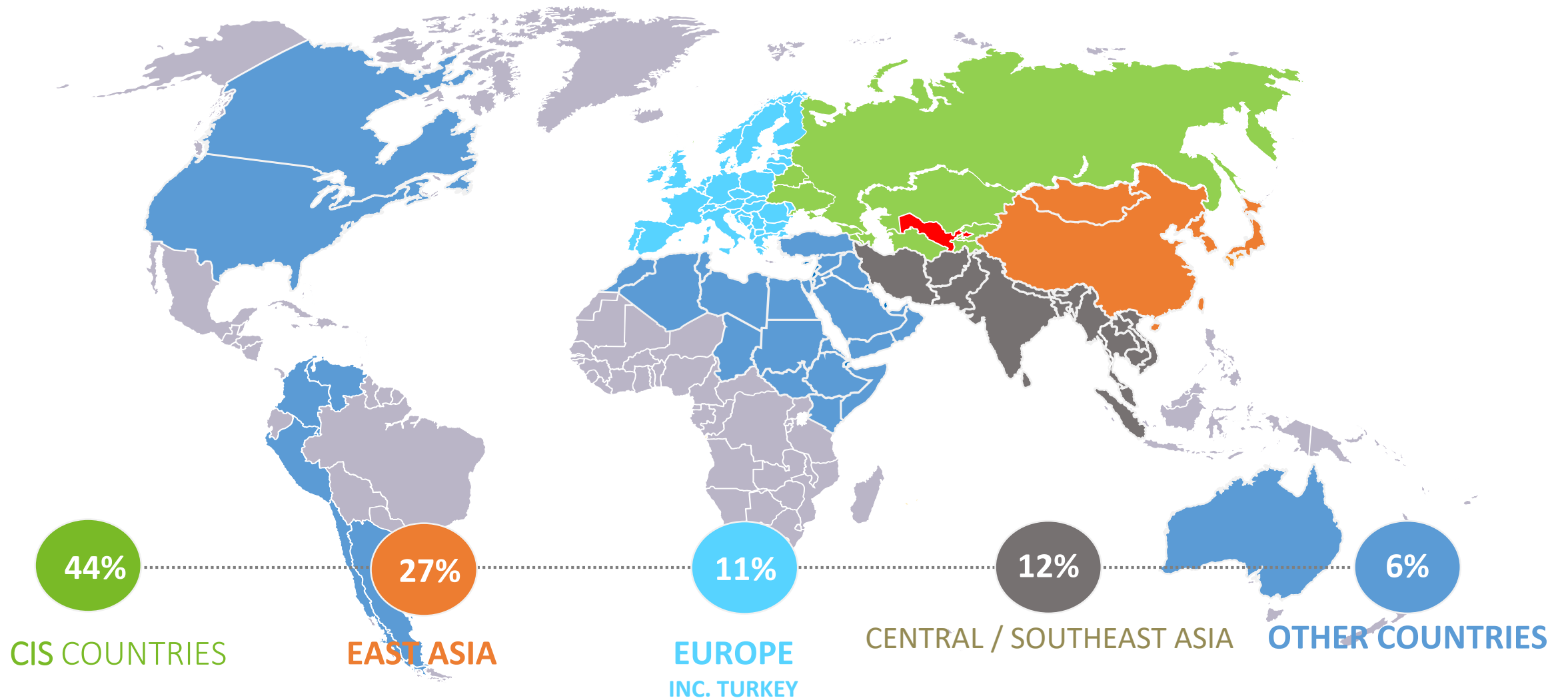
- Total cost – **32,4** mln.USD
- Yearly capacity– **12,0** mln.pieces of towels
- New jobs – **990**
- Start-up time – February, **2019**
- Export capacity – **20,0** mln.USD

"AFRASIYAB JEANS TEXTILE" LLC



- Total cost – **36,8** mln.USD
- Yearly capacity– **20,0** mln.sq.m. jeans fabric
- New jobs – **400**
- Start-up time – September, **2019**
- Export capacity – **10,0** mln.USD

EXPORT GEOGRAPHY



70%

export accounts only
the markets of 3 states



\$540 mln

25%
Market volume
\$6,1 bln.



\$385 mln

25%
Market volume
\$13,3 bln.



\$154 mln

10%
Market volume
\$2,7 bln.

30%

Other countries



\$465 mln

Pakistan
Kazakhstan
Belarus
Ukraine
Turkmenistan
Germany
Iran
Tajikistan
Bangladesh

Poland
Kyrgyzstan
Egypt
Latvia
Lithuania
Azerbaijan
Italy
Afghanistan
Czech
Republic and
etc...

Promising markets

Market volumes of
Textile



\$65
bln.



\$143
bln.

105
6210

International Standards
Implemented

National Standards must be
aligned
with International



ISO - 9001

800+
enterprises



ISO - 50001

10+
enterprises



OEKO - TEX
Standard

35+
enterprises



BSCI

15+
enterprises



Sedex

15+
enterprises



GOTS

1
enterprises



Reduction of customs duties on
the Import of Uzbek Textile



8-13%



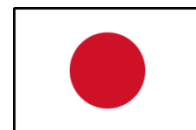
5-14%



4-26%



3-12%



5-13%

Planned Measures:

- Preferential trade agreements
- IPC meetings
- Signing a GSP+ agreements
- APCO «Cotton Campaign» cancellation

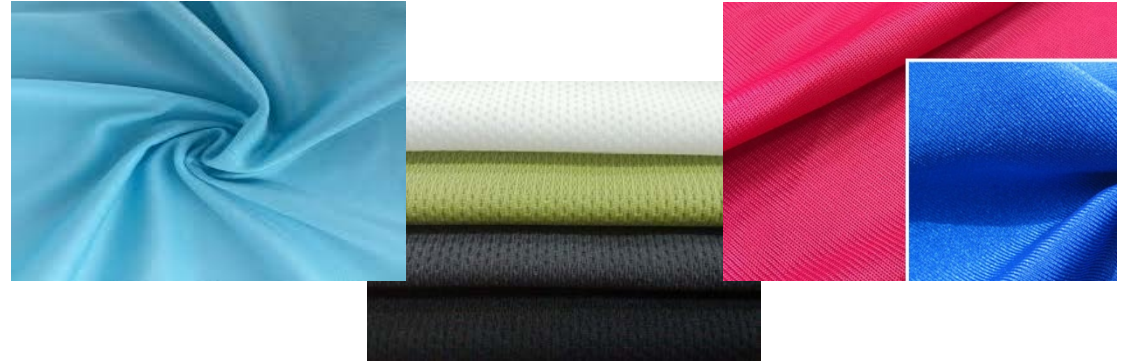
worldwide®

Promising areas of investment in the textile industry

Sport shoes



Polyester&Spandex Fabric for Sportswear

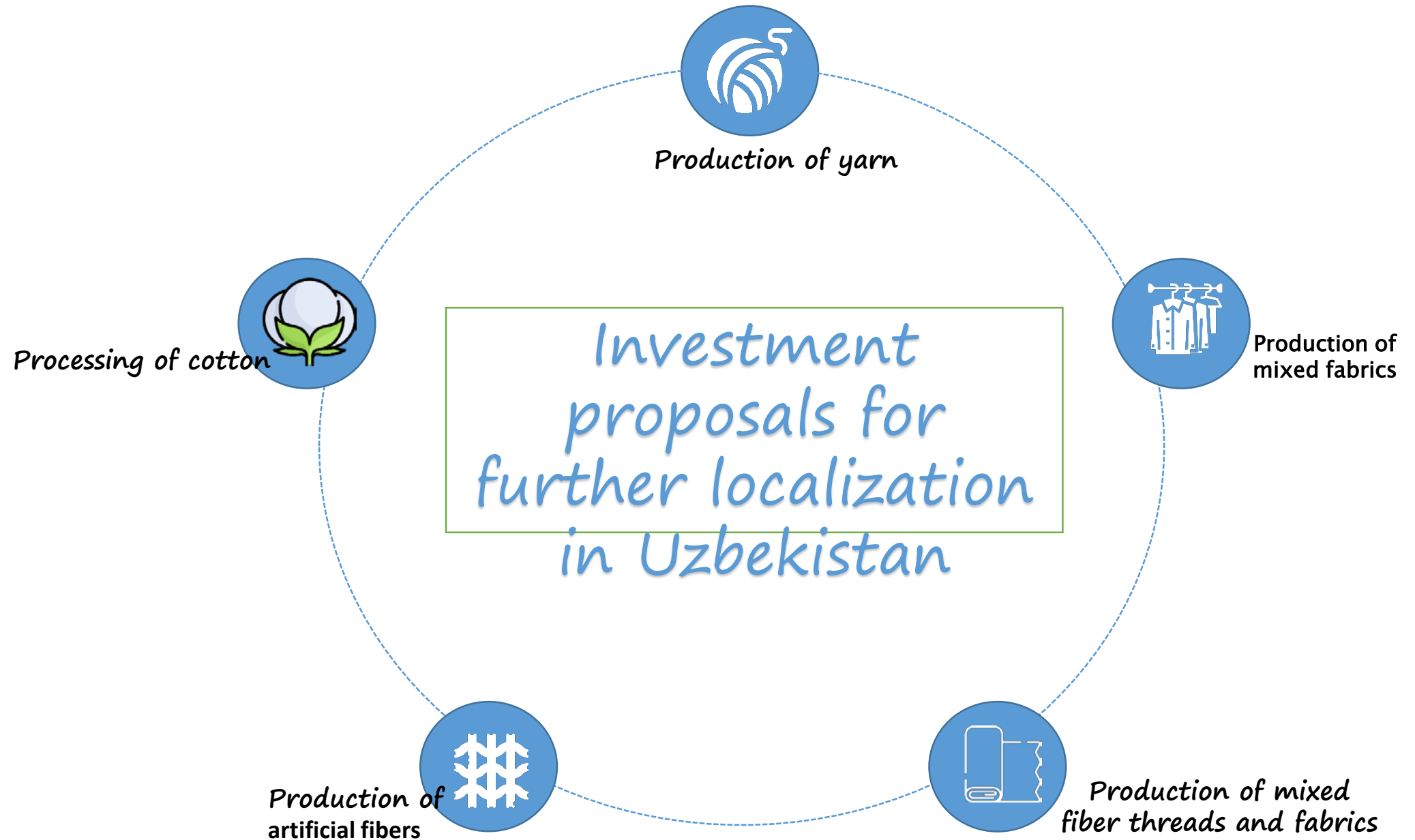


Personal protective equipment



Sports accessory







Thank you
for
attention