

INVESTMENT OFFER

BIOPROTEIN PRODUCTION

Subject of the project is to produce bioproteins (fodder) from processing natural gas for cattle, poultry and aquaculture sectors to feed livestock. Considering the high demand for the product in Central Asia and CIS countries, the product is mostly oriented for the export.



Production Capacity: 40K tons



Cost of the Project: \$94,6 million



IRR: 10,2%



NPV: \$19,3 million



Payback Period: 65 months



No. of Working Places: 237



Product Market: Domestic – 100%,



Project Location: Kashkadarya region, Muborak district



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MEGA GREENHOUSE

Mega Greenhouse with the area of 1 thousand hectares based on the renewable energy sources is aimed to grow different types of plants like salads, vegetables and berries as well as fruits in primary for export markets. The project includes storing facilities, sorting, packing and processing as well as own logistic services.



Cost of the Project: \$ 1 200 million



IRR: 11,8%



NPV: \$341,3 million



Payback Period: 67 months



No. of Working Places: 1 700




Product Market: Domestic – 10%, Export- 90%



Project Location: Bukhara region, Kogon district



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Subject of the project is produce baby food from processing fruits and vegetables (using ecological clean and high quality raw materials). According to the Ministry of Economy, more than 90% of baby food in the Uzbek market was imported, it has become the most vulnerable article of food supply in Uzbekistan. Considering the rapid population growth especially in Central Asia countries, the product has high potential of export market.



Production Capacity: 7.5K tons



Cost of the Project: \$12.5 million



IRR: 48%



NPV: \$41,6 million



Payback Period: 34 months



No. of Working Places: 162




Product Market: Domestic – 50%, Export- 50%



Project Location: Samarkand region, Kattakurgan district



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Tin cans are highly demanded products in the market. The production of tin plate is the one of the initial stage of tin can production.



Production Capacity: 120K tons



Cost of the Project: \$300 million



IRR: 17,1%



NPV: \$173,4 million



Payback Period: 52 months



No. of Working Places: 850




Product Market: Domestic – 20%, Export- 80%



Project Location: Tashkent region



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The purpose of the project is to organize an enterprise for the production of solid metal cans for packaging canned products. Despite the existing competition in the region, it is planned to provide a number of competitive advantages (cost of the final product, a high degree of individualization of the bank, high quality, etc.) that can provide the company with stable demand.



Production Capacity: 500M units



Cost of the Project: \$50 million



IRR: 8,6%



NPV: \$6,1 million



Payback Period: 63 months



No. of Working Places: 130




Product Market: Domestic – 20%, Export- 80%



Project Location: Jizzakh

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Creation of an agro-industrial production center for the development of agriculture, the development of processing of fruits and vegetables, the development of cattle breeding, small cattle and horses, the development of fishing, cocoon breeding, the production of alternative fuels, beekeeping on 8000 hectares of land.



Production Capacity: 34K/tons dairy products, 4.7K/tons meat, 2.5 tons of textile products, 95K/tons agricultural products, 100K/tons fodder



Cost of the Project: \$137,1 million



IRR: 30,0%



NPV: \$279,8 million



Payback Period: 51 months



No. of Working Places: 2211




Product Market: Domestic –80 %, Export- 20%



Project Location: Samarkand region, Kushrabat district



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INSULIN PRODUCTION

Treatment for diabetes is based on an appropriate diet of physical activity along with lowering blood glucose levels and levels of other known risk factors that damage blood vessels.



Production Capacity: 8,6 million units



Cost of the Project: \$14,3 million



IRR: 42,6%



NPV: \$34,1 million



Payback Period: 38 months



No. of Working Places: 119



Product Market: Domestic – 60 %, Export- 40%



Project Location: Fergana region, Kokand FEZ



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PHARMACOPOEIAL SUBSTANCES PRODUCTION

The project involves the production of commonly used pharmacopoeial substances for manufacturers of end products. Distinctive properties of the project that risks are minimized. The abundance of natural resources in Uzbekistan will reduce the cost of manufactured products and reduce significantly import.



Production Capacity: 150 tons



Cost of the Project: \$20 million



IRR: 9,9%



NPV: \$3,7 million



Payback Period: 71 months



No. of Working Places: 40



Product Market: Domestic – 90%, Export- 10%



Project Location: Khorezm region, Urganch city

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RECREATIONAL AND RESORT CENTER

Khorezm attracts foreign and local tourists with its historical sights and rich cultural heritage. The creation of a modern tourist recreation center in this region will further increase the flow of tourists, including from neighboring Afghanistan.



Production Capacity: 5 million visitors



Cost of the Project: \$34,5 million



IRR: 4,8%



NPV: \$1,3 million



Payback Period: 108 months



No. of Working Places: 251



Product Market: Foreign visitors – 20%, Local - 80%



Project Location: Khorezm region



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The goal of the project is to create the first large-scale production of sturgeon and black caviar in Uzbekistan using a promising closed water supply technology (RAS), which allows to optimize (significantly accelerate) the process of growing fish to the degree of market readiness and obtain black caviar, which is not inferior in quality to products obtained from sturgeon fish caught in natural waters.



Production Capacity: 45 tons



Cost of the Project: \$26,1 million



IRR: 19,6%



NPV: \$42,15 million



Payback Period: 84 months



No. of Working Places: 85



Product Market: Domestic – 5%, Export- 95%



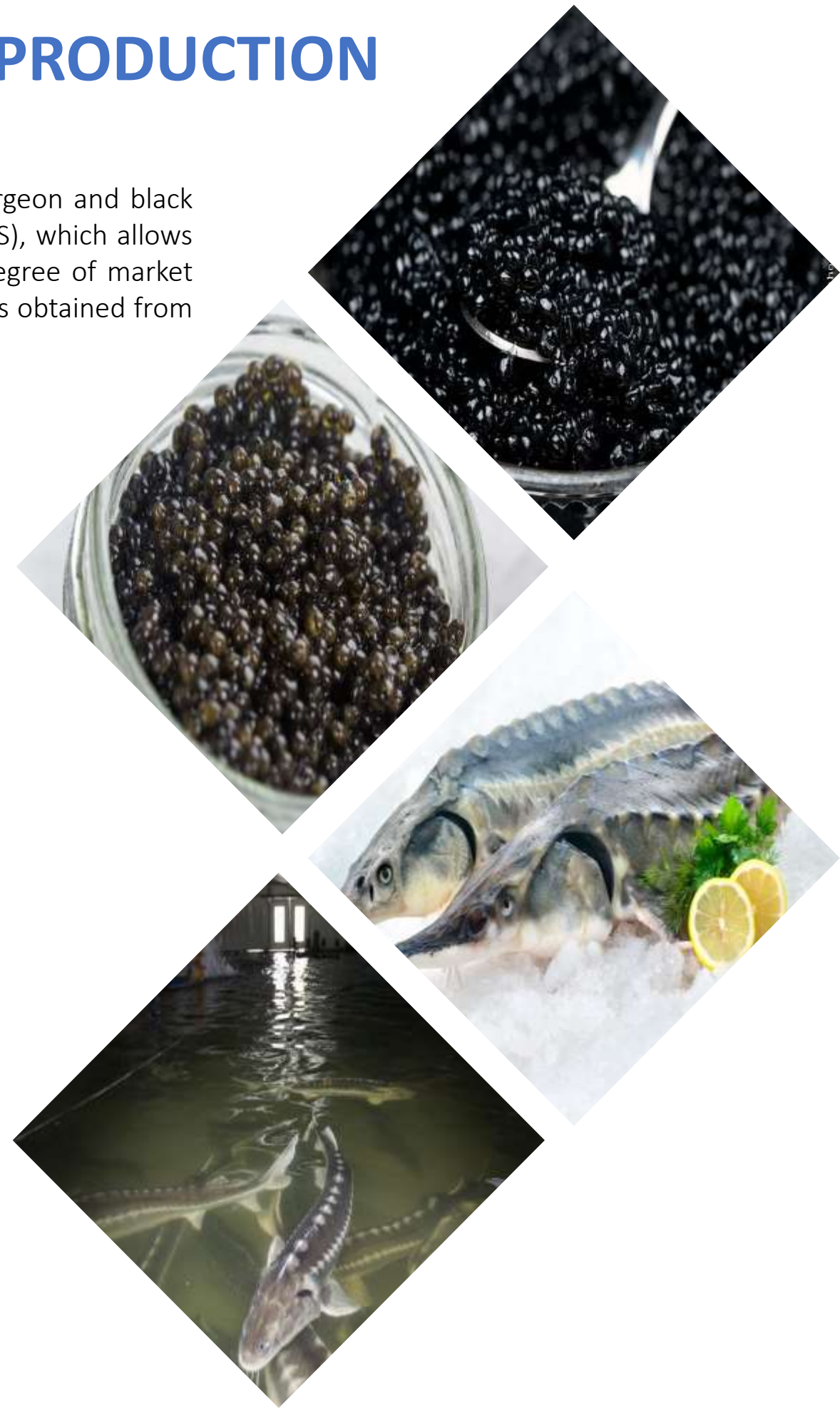
Project Location: Khorezm region, Khazorasp FEZ

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Poultry farming of the meat direction

It is worth considering that meat breeds of chickens grow quickly, in one season they provide meat for the family for the whole winter. The egg production of chickens is small, but this is enough for one farmstead, and the eggs of a chicken are larger than usual. Eggs of high quality, practically not inferior to the eggs of ordinary laying hens. The meat of such chickens is a unique dietary product. It contains almost no fat, but a lot of protein and calcium, useful substances and mineral acids. The product belongs to the low-calorie and easily digestible, its use has practically no contraindications.



Production Capacity: 78000 tons



Cost of the Project: \$55 million



IRR: 62,5%



NPV: \$140,4 million



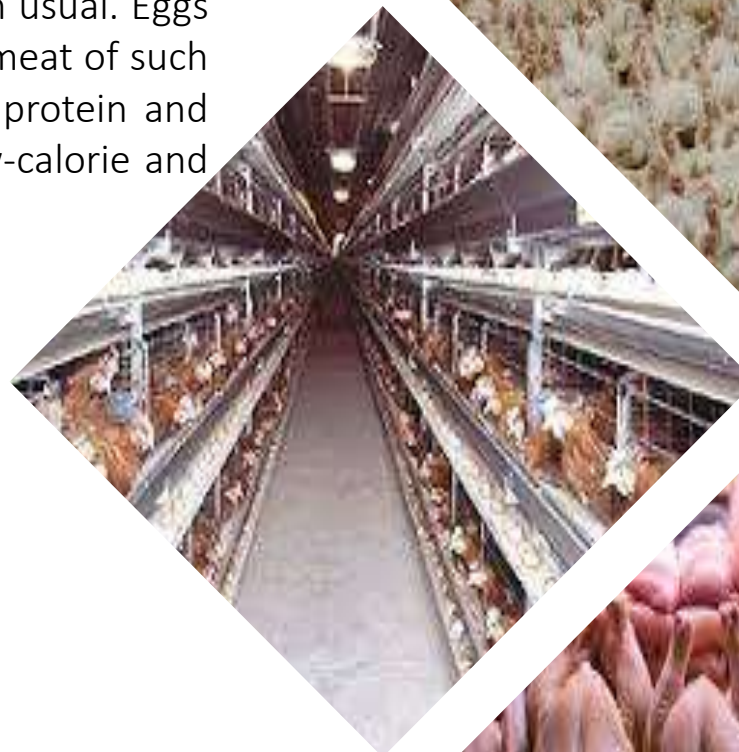
Payback Period: 36 months



No. of Working Places: 200



Project Location: Namangan region



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AGRI-LOGISTIC CENTER

Today, there are 31 agrological centers and 1,500 refrigerated warehouses in the country. The capacity of such warehouses allows storing only 4.5 percent of the total volume of vegetables and fruits

The task was set to increase the number of refrigerated warehouses to 4.5 thousand, agrological centers - to 140 by 2025



Production Capacity: 39K tons



Cost of the Project: \$26,9 million



IRR: 50,0%



NPV: \$171,9 million



Payback Period: 44 months



No. of Working Places: 205




Product Market: Export- 100%



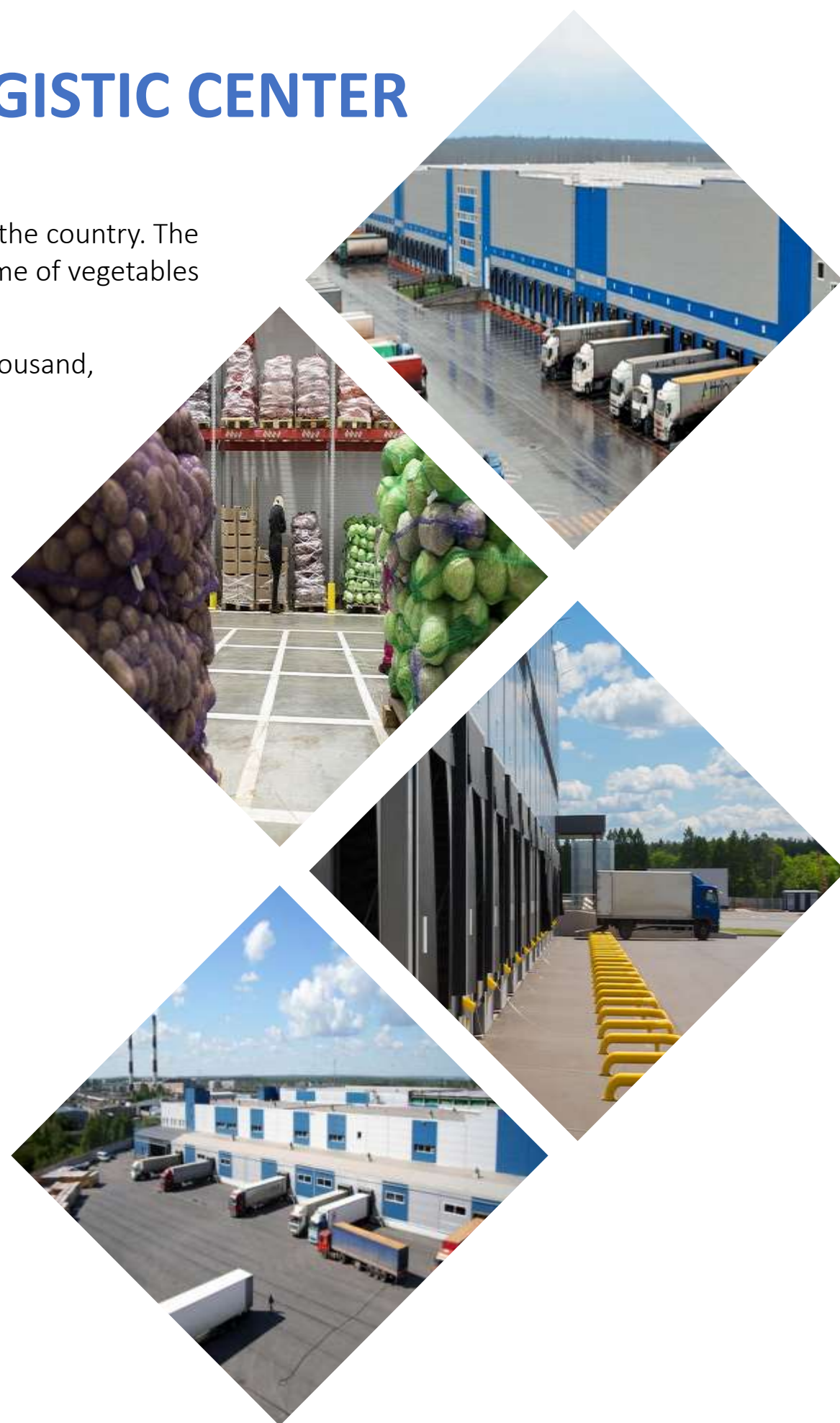
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PECTIN PRODUCTION

Pectin production of 1000 tons of pectin using innovative technology based on the extraction of pectin substances from raw materials (different types of fruits) using ultrasound in gentle temperature conditions without the use of acids, alcohols or other aggressive agents.



Production Capacity: 1 000 tons



Cost of the Project: \$20 million



IRR: 13,6%



NPV: \$ 7,6 million



Payback Period: 60 months



No. of Working Places: 65




Product Market: Domestic – 5%, Export- 95%



Project Location: Fergana region, Kokand FEZ



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COMPRESSOR CLEANING OIL PRODUCTION

Compressors are widely used in fridges, air conditioners and other home and trade appliances. The aim of the project is to produce cleaning oil by using latest technologies and high quality raw materials for different types of compressors. The demand for the product in the local market significantly exceeds from the local production capacity. Moreover, there are high export opportunities in Central Asia countries.



Production Capacity: 12.6K tons



Cost of the Project: \$18 million



IRR: 15,8%



NPV: \$9 million



Payback Period: 55 months



No. of Working Places: 90



Product Market: Domestic –30 %, Export- 70%



Project Location: Khorezm region, Qoshkopir district



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